Tips for Conducting Effective Congressional Meetings

Meeting Expectations

- ✓ Arrive 5-10 minutes early with adequate leave-behind materials on hand.
- ✓ If meeting in a Washington congressional office, in particular, they are small.
 - o You may have to meet in hallway or high-traffic area such as the cafeteria.
 - Don't be discouraged it can still be a productive meeting.
- ✓ You are likely to meet with congressional staff.
 - o Approx. 25-30 years old.
 - Very influential with the member of Congress.
- ✓ Be flexible and beware of changes in schedule caused by votes or hearings (if mtg is in DC) or other meetings running long.

Meeting Do's and Don'ts

Introduction & Constituent Connection

DO: Address staff formally and with respect.

DO: Make constituent or personal connection.

DON'T: Assume a meeting with a staffer is less productive than one with a Member.

DON'T: Bring up campaign matters; it's illegal!

Who You Are, What You Do, Why it's Important

DO: Give a brief overview of OMS and share personal experiences about what you see in your practice.

 Many congressional staff are likely to have had recent third-molar surgery.

DO: Stay on message. Pinpoint the purpose of your meeting and refrain from straying off-topic.

DON'T: Assume staffers know about OMS or will feel slighted if you need to catch them up.

- Explain medical terms.
- Keep explanation brief (1-2 minutes).

Making the Asks

DO: Provide staff/legislator with leave-behind talking points to follow along.

DO: Ask directly, but politely for co-sponsorship. Thank them if they've already co-sponsored.

DO: Consider political party affiliation when discussing each issue.

DO: Offer yourself and AAOMS staff as a resource for additional information.

 Provide contact information or personally connect them with AAOMS staff via email. **DON'T:** Press if they refuse to commit co-sponsorship or convey that they are on the opposite side of the issue.

DON'T: Be afraid if they ask questions.

- Refer to the pocket card provided by AAOMS for answers to questions.
- If you're still unclear, offer for AAOMS staff to follow-up.

Closing & Follow-up

DO: Remember to leave the leave-behind materials and your business card.

DO: Ask before leaving if the legislator has a free minute to say hello and/or take a photo.

DO: Send them a follow-up e-mail, thanking them for their time and again offering up yourself and AAOMS as a resource.

DON'T: Leave without their business card.

For more tips on conducting a legislator visit, please check out the AAOMS Grassroots Toolkit.